



# ORANGE COUNTY



## BUSINESS PARTNER INTERMEDIARY PROJECT



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#### TRAINING & TECHNICAL ASSISTANCE (Quarter #3)

#	TRAINING SESSIONS/WORKSHOPS & TECHNICAL ASSISTANCE SESSIONS	BPI	IWD	P/F	K-12 & ATP	PSE	ASP	LEAD AGENCY/AGENCIES	PERSON RESPONSIBLE	PHONE/VIDEO TA CALL AT LEAST 15+ MINUTES	# OF PARTICIPANTS FOR 80% OF THE WORKSHOP 20+ Minutes	DATE SCHEDULED/COMPLETED
<b>1</b>	<b>Business Partners</b>											
	OCBPI Process Demonstration Workshop	X	X	X	X	X	X	NeuroTalent Works & grit & flow	Jessica Lee Tiffany Jameson Ivan Stanojkovic		65	1-31-24 6-7:30 PM
<b>2</b>	<b>Individuals with IDD</b>											
	Competitive Integrated Employment Opportunities Zoom Workshop/Class	X	X	X	X	X	X	NOCE, Goodwill OC & SVUSD	Lorri Guy Eric Bisailon Ray Bueche		51	12/11/23
<b>3</b>	<b>Parents &amp; Families</b>											
	CIE Preparation, Placement, Retention & Advancement	X	X	X	X	X	X	ALL	Arturo Cazares Anita Kwon Carlos Fonseca	TA (51) (Repeated Number)		12/11/23 6-7:30 PM

									Linda O'Neal			
	Benefits Planning (Addressing SSI & SSDI Employment Issues) Zoom TA/Training (Paula Tobler, DRC)	X	X	X	X	X	X	CUTPI, RCOC, SCDD & Families	Linda O'Neal Richard Rosenberg	TA (40)		11-15-23 6-7:30 PM
	Supported Life Conference (Sacramento) (Preparing for Pathways to Competitive Integrated Employment)		X	X	X	X	X	RCOC & CUTPI	Arturo Cazares Linda O'Neal	TA (51)		10/27/23 10:10 AM 11:20 AM
	CalABLE Financial Planning Workshop (Dante Allen, CalABLE)		X	X	X	X	X	CalABLE, RCOC & CUTPI	Arturo Cazares Linda O'Neal	TA (122)		10/18/23 6-7:30 PM
	Family Technical Assistance (Individualized)			X				ALL	ALL			Ongoing
	OCLPA Family Work Team Care Portfolio			X				Families, CUTPI & RCOC	Linda O'Neal	TA (9)		6/12/23
	Family CIE TA			X				Families, CUTPI & RCOC	Linda O'Neal	TA (6)		9/28/23
	CIE & Person Driven Planning (Cal TASH)			X				Families & CUTPI	Richard Rosenberg	TA (15)		7/2023
4	<b>K-12 &amp; Adult Transition Program</b>											
	CIE Training & Support Methods for Educators PPT				X			SVUSD	Ray Bueche	TA (25)		1/17/2024
	Preparing K-12 & ATP Students with Disabilities for CIE				X			SVUSD	Ray Bueche	TA (51) (Repeated Number)		12-11-23 6-7:30 PM
	OC Ask the Experts (CIE)		X	X	X	X	X	SVUSD	Ray Bueche	TA (16)		11-9-2023
	CA WorkAbility I Sites				X			SVUSD	Ray Bueche	TA (70)		4/23/23
	South OC CIE Training							SVUSD, CUSD, HBUHSD, LBUSD, NMUSD & IUSD CUTPI, SDSU & CDE	Ray Bueche Richard Rosenberg Linda O'Neal		35	5/23/23
	CIE & Transition (Fusion Academy)				X			CUTPI & RCOC	Linda O'Neal	TA (2)		9/26/23 10:30 Am- 11:00 Am
	CIE & Transition TA (ELK Grove USD)				X			CUTPI & RCOC	Richard Rosenberg Linda O'Neal	TA (12)		9-22-23 9-1:30 PM
	CIE & Transition ATP TA (Baldwin Park SELPA)				X			CUTPI & RCOC	Richard Rosenberg Linda O'Neal	TA (8)		9-13-23 11:00- AM 12:30 PM
	CIE & Transition Person Driven Planning (Pleasanton USD)				X			CUTPI & RCOC	Richard Rosenberg Linda O'Neal	TA (12)		7-10-23 11-12:00 PM
5	<b>Post-Secondary Education</b>											
	OC Ask the Experts (PSE)		X	X	X	X	X	NOCE, RCOC & CUTPI	Lorri Guy	TA (21)		10-12-23 12:00-1:00 PM

	Post Secondary Ed & Training Opportunities Zoom Workshop		X	X	X	X	X	RCOC, CU TPI & NOCE	Arturo Cazares Linda O'Neal Adam Gottdank Lorri Guy	TA (48)		4/26/23 6-7:30 PM
	Post-Secondary Education Inclusion Best Practices Zoom Workshop		X	X	X	X	X	RCOC, CU TPI & NOCE	Adam Gottdank Arturo Cazares Linda O'Neal	TA (32)		5/17/23 6-7:30 PM
	Transition & CIE TA (Life College)				X			CUTPI & RCOC	Linda O'Neal	TA (1)		8-16-23 1:00-1:30 PM
	Transition & CIE TA (Vanderbilt University AIDT)				X			CUTPI & RCOC	Linda O'Neal	TA (10)		9-25-2023 2:00-2:30 PM
<b>6</b>	<b>Adult Service Providers</b>											
	Transition & CIE (My Best Social Life)						X	CUTPI & RCOC	Linda O'Neal	TA (2)		9/20/23 12:00-1:00 PM
	Transition & CIE TA (San Diego LPA)						X	CUTPI & RCOC	Linda O'Neal	TA (6)		9/29/23 9-10:00 AM
	Transition & CIE TA (Alameda & Contra Costa LPA)						X	CUTPI & RCOC Goodwill OC RCOC	Linda O'Neal Kathy Millett Arturo Cazares	TA (32)		8/22/23 1:45-3:00 PM
	Transition & CIE TA (Be Well OC)						X	CUTPI & RCOC	Linda O'Neal	TA (23)		7/5/23 10-11:00 AM
<b>7</b>	<b>Evaluation</b>											
	CIE Research & Evaluation TA		X	X	X	X	X	SDSU Interwork Institute	Mari Guillermo	TA (10)		1-25-24 10:30-11:00AM
<b>8</b>	<b>OCBPI</b>											
	Transformative Action Plan (Concrete Steps to implement changes, resources, how to measure progress and timeline) Workshop	X	X	X	X	X	X	ALL & CUTPI	Linda O'Neal Arturo Cazares (RCOC) Anita Kwon (RCOC) Kathi Millett (GWOC)		65 (Repeated Number)	1-31-24 6-7:30 PM
<b>9</b>	<b>OCLPA</b>											
	OCLPA Meeting Materials (Agendas & Documents)	X	X	X	X	X	X	CUTPI	Linda O'Neal	X		2/16/23-1/18/24
	2/16/23 OCLPA Steering Committee OCBPI Introduction	X	X	X	X	X	X	CUTPI	Linda O'Neal	TA (41)		2/26/23
	3/16/23 OCLPA Steering Committee OCBPI Draft Transformation Action Plan	X	X	X	X	X	X	CUTPI	Linda O'Neal	TA (38)		3/16/23
	9/21/23 OCLPA Steering Committee OCBPI Revised Transformation Action Plan	X	X	X	X	X	X	CUTPI	Linda O'Neal	TA (42)		9/21/23
	OCLPA Transition Resource List	X	X	X	X	X	X	CUTPI	Linda O'Neal & OCLPA Steering Committee	Q-1 (404) Q-2 (521)		Q1- 2/10, 3/10, Q2-4/14, 5/12 & 6/9

										Q-3 (411) Q-4 (620)		Q3- 8/11 & 9/8/23 Q4-10/13. 11/10 & 12/8	
	OCLPA Agriculture Work Team				X	X	X	CUTPI, SVUSD & UC South Coast Research & Extension Center			TA (10) TA (12)		5/8/23 11/28/23
	OCLPA TA Inquiry San Gabriel Valley LPA	X	X	X	X	X	X	CUTPI	Linda O'Neal	TA (22)		5/3/23	
	OCLPA TA Inquiry Alameda & Contra Costa LPAs	X	X	X	X	X	X	CUTPI	Linda O'Neal	TA (1)		6/30/23	
	OCLPA TA Inquiry San Diego LPA	X	X	X	X	X	X	CUTPI	Linda O'Neal	TA (6)		9/29/23	
<b>10</b>	<b>Project SEARCH</b>												
	<b>San Diego Regional Center (New Project)</b>							RCOC CUTPI	Arturo Cazares Linda O'Neal Kathi Millett	TA (1-2)		5/2/23 1/29/24	
	<b>CHOC Children's Hospital Meet &amp; Greet</b>	X	X	X			X	Goodwill OC CHOC RCOC DOR CUTPI PS Interns Families Santiago Canyon College	Kathi Millett & PS Steering Committee	(45)		6/14/23	
	<b>Kaiser Baldwin Park (New Project Development)</b>	X		X	X		X	Kaiser Baldwin Park SGVRC DOR CUTPI National PS	Richard Rosenberg & PS Steering Committee	TA (10) TA (11) TA (12) TA (14)		6/15/23 7/17/23 8/21/23 9/13/23	
	<b>Kaiser Anaheim Medical Center (Re-open)</b>	X			X	X	X	Kaiser Anaheim Medical Center RCOC DOR CUTPI North Orange Continuing Education	Kathi Millett & PS Steering Committee	TA (7) TA (6) TA (8) TA (9)		6/16/23 7/21/23 8/18/23 9/15/23	

(2/13/24)