



DONALD P. WAGNER

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FREE TAX FILING

If you live, work, or attend school in Irvine and your household income was less than \$60,000, you may be eligible to file your taxes for free and access valuable tax credits.



Service Dates

Wednesdays, February 2 through April 6
12 PM to 7 PM

WHAT DO I BRING TO PREPARE MY TAXES?

- COPIES** of picture identification for you and your spouse (if applicable)
- COPIES of Social Security card** or Individual Taxpayer Identification Number (ITIN) letter for everyone who will be listed on the tax return
- COPIES of all tax related documents: W-2s, 1099s, 1098-T, 1098-E, etc.**
- COPY of IRS of Letter 6475 for EIP (Stimulus) payments**
- COPY of IRS Letter 6419** that provides the **total amount of Advance Child Tax Credit payments** that were disbursed to you during 2021
- COPY of your health insurance letter Form 1095-A and Form 3895** California Health Insurance Marketplace Statement, if you have insurance through the Marketplace, (Covered California or Obamacare)
- COPY of your last year tax return**
- COPY of childcare provider's name, address, Tax ID number, and phone number** (if applicable)
- A voided check for fast, secure and easy direct deposit
- Saving Account's info: routing and account number. United Way encourages you to put some of your refund into a savings account

If you earned less than \$58,000 in 2021, you may be eligible to receive...worth more than \$6,700!

HOW DO I QUALIFY FOR THE EITC?

- Be a U.S. citizen or residing immigrant for all of 2021
- Have a social security number valid for employment
- Eligibility depends on marital status, household earned income, and number of qualifying dependents
- Call 888-434-8248 to find out if you are eligible.



Connecting job seekers and businesses to no-cost services.

Cypress Community Park

255 Visions, Irvine, CA 92620

Call 888-434-8248 for more information about EITC cash-back credits or to schedule a free tax preparation appointment.

Free tax site cannot prepare returns with all types of income or expenses. Please verify with the appointment representative or site greeter that your return can be prepared. An appointment is not a guarantee of service.